

EVROENERGY S.A.
WIND ENERGY PARKS - ELECTRICITY PRODUCTION
005849401000
S.A. REG.NO. 48269/01/B/01/830/07
BALANCE SHEET AS AT 31/12/2015
14th FISCAL YEAR 01/01/2015 - 31/12/2015

ASSETS	YEAR END 2015			PREVIOUS YEAR 2014			LIABILITIES & SHAREHOLDERS' EQUITY	YEAR END 2015	PREVIOUS YEAR 2014
	COST VALUE	DEPRECIAT.	BALANCE	COST VALUE	DEPRECIAT.	BALANCE			
C. FIXED ASSETS									
TANGIBLE ASSETS							STOCKHOLDERS EQUITY		
1. Grounds/Lands	15.000,00	0,00	15.000,00 #	15.000,00	0,00	15.000,00	I. SHARE CAPITAL		
4. Machinery - technical installations	3.237.719,13	1.760.108,88	1.477.610,25	3.237.719,13	1.630.120,59	1.607.598,54	1. Paid	89.235,00	89.235,00
5. Vehicles	847,46	847,45	0,01	847,46	847,45	0,01	(29.745 shares of 3 euro each)		
6. Furniture and other equipment	18.515,10	17.062,96	1.452,14	17.905,34	16.567,21	1.338,13	READJUSTMENT DIFFERENCES - SUBSIDIES OF INVESTMENTS		
7. Assets upon construction	331.234,08	0,00	331.234,08	331.234,08	0,00	331.234,08	3. Subsidies of investments	431.034,67	465.820,87
Total tangible assets (C)	3.603.315,77	1.778.019,29	1.825.296,48	3.602.706,01	1.647.535,25	1.955.170,76	IV. RESERVED CAPITAL		
							1. Ordinary Reserve	29.745,00	29.745,00
I. PARTICIPATIONS AND OTHER LONG-TERM FINANCIAL CLAIMS							V. RESULTS CARRIED FORWARD		
1. Participations in affiliated companies			143.488,92			108.030,00	Profits carried forward	559.742,71	399.915,54
2. Participations in other companies			156,74			156,74	VI. AMOUNTS FOR CAPITAL INCREASE		
7. Other long-term claims			450,00			461,00	1. Shareholders' deposits	765,00	765,00
TOTAL FIXED ASSETS (C +C)			144.095,66			108.647,74	TOTAL SHAREHOLDERS' EQUITY (AI+ I +AIV+AV+ VI)	1.110.522,38	985.481,41
			1.969.392,14			2.063.818,50	C. LIABILITIES		
D. CURRENT ASSETS							I. LONG TERM LIABILITIES		
ACCOUNTS RECEIVABLE							4. Long term liabilities to affiliated companies	1.290.000,00	1.490.000,00
1. Clients			366.409,79			297.396,22	SHORT-TERM LIABILITIES		
11. Other debtors			236.901,38			242.388,27	5. Taxes - Dues Payable	82.027,78	39.297,55
12. Advance payments and credits			190,01			301,51	6. Social Security Organisations	956,93	956,93
			603.501,18			540.086,00	10. Dividends Payable	18.000,00	0,00
IV. CASH & BANKS							11. Other creditors	224.482,53	225.388,27
1. Cash in hand			10,51			12,90	TOTAL LIABILITIES (C)	325.467,24	265.642,75
3. Bank deposits			147.386,41			130.550,38		1.615.467,24	1.755.642,75
			147.396,92			130.563,28	LIABILITIES TRANSITORY ACCOUNTS		
TOTAL CURRENT ASSETS (D +D V)			750.898,10			670.649,28	3. Other transitory accounts	650,00	0,00
								650,00	0,00
ASSETS TRANSITORY ACCOUNTS							INFORMATIVE CREDIT ACCOUNTS		
1. Subsequent fiscal years' expenses			6.349,38			6.656,38	4. Other informative accounts	79.535,19	86.808,71
4. Others transitory assets accounts			0,00			0,00			
			6.349,38 #			6.656,38			
ASSETS GRAND TOTAL (+C+D+E)			2.726.639,62 #			2.741.124,16	GRAND TOTAL LIABILITIES & STOCKHOLDERS' EQUITY (A+C+D)	2.726.639,62	2.741.124,16
INFORMATIVE DEBIT ACCOUNTS									
4. Other informative accounts			79.535,19			86.808,71			

I. OPERATING RESULTS	JANUARY 1ST 2015- DECEMBER 31ST 2015			PREVIOUS YEAR 2014			DISTRIBUTION TABLE	YEAR END 2015	PREVIOUS YEAR 2014
	PROFIT AND LOSS STATEMENT								
	YEAR END 2015			PREVIOUS YEAR 2014					
Net Turnover (Sales)			642.390,96			585.367,19	NET RESULTS FOR THE PERIOD	285.838,51	147.632,02
INUS: Cost of sales			323.260,76			396.336,61	Plus Balance brought forward (profit)	354.915,54	288.115,81
			319.130,20			189.030,58	TOTAL	640.754,05	435.747,83
Average operating results			319.130,20			189.030,58	MINUS: 1. Applicable income tax and OGA contribution	-81.011,34	-35.832,29
INUS: 1. Administrative expenses			-8.775,63			-10.061,86	Profits available for appropriation / Losses carried forward	559.742,71	399.915,54
Partial operating results			310.354,57			178.968,72	Profit appropriation :		
PLUS:							2. First dividend	80.034,78	41.336,97
Minus							3. Additional dividend	0,00	3.663,03
3. Interests paid			58.106,17			64.752,86	8. Profits carried forward	479.707,93	354.915,54
Total operating results			252.248,40			114.215,86			
II. PLUS (or MINUS) - EXTRAORDINARY RESULTS									
1. Non-operating revenues			34.811,24			34.787,10			
3. Previous years' revenues			0,00			0,00			
Minus									
1. Non-operating expenses			1.211,13			1.084,90			
3. Previous years' expenses			10,00			286,04			
Operating and non-operating results			285.838,51			147.632,02			
INUS:									
Depreciations			130.484,04			130.978,06			
inus: depreciations not embodied in the operating cost			130.484,04			130.978,06			
NET RESULTS (before taxes)			285.838,51			147.632,02			

0,00 0,00